

monthly walnut sales report

CALIFORNIA 

August 26, 2024



California | Crop & Supply

Metric tons (inshell equivalent)	Crop				
	2023	2022	2021	2020	2019
Crop	747.112	678.457	662.037	711.011	590.333
Carry-In	127.736	125.164	88.953	58.046	60.037
Total supply	874.848	803.621	750.990	769.057	650.370
% of the total supply	100%	100%	100%	100%	100%

2023 vs.			
2022	2021	2020	2019
+10,1%	+12,9%	+5,1%	+26,6%
+2,1%	+43,6%	+120,1%	+112,8%
+8,9%	+16,5%	+13,8%	+34,5%

California | Shipments

Metric tons (inshell equivalent)	September/July				
	2023/24	2022/23	2021/22	2020/21	2019/20
Initial inventory	874.848	803.621	750.990	769.057	650.370
USA Canada	277.123	263.188	202.594	223.099	219.618
Europe	206.038	146.495	180.963	161.850	156.568
Middle East & Africa	126.710	110.017	97.240	124.586	88.655
India & Pakistan	11.771	5.835	3.832	22.000	9.932
Japan Korea	75.725	69.384	73.666	77.250	60.154
China & Hong Kong Vietnam	4.215	4.000	6.985	12.790	8.698
Others Asia & Pacific Rim	26.095	20.234	20.535	22.596	18.509
Mexico Central & South America	842	698	402	411	453
Others	11.004	6.650	6.446	5.755	2.620
Total sales	739.524	626.502	592.663	650.337	565.206
Final inventory	135.324	177.119	158.327	118.720	85.163

2023/24 vs.			
2022/23	2021/22	2020/21	2019/20
+8,9%	+16,5%	+13,8%	+34,5%
+5,3%	+36,8%	+24,2%	+26,2%
+40,6%	+13,9%	+27,3%	+31,6%
+15,2%	+30,3%	+1,7%	+42,9%
+101,7%	+207,2%	-46,5%	+18,5%
+9,1%	+2,8%	-2,0%	+25,9%
+5,4%	-39,7%	-67,0%	-51,5%
+29,0%	+27,1%	+15,5%	+41,0%
+20,6%	+109,3%	+104,8%	+85,8%
+65,5%	+70,7%	+91,2%	+320,1%
+18,0%	+24,8%	+13,7%	+30,8%
-23,6%	-14,5%	+14,0%	+58,9%

Sales / Crop	99,0%	92,3%	89,5%	91,5%	95,7%
Sales / Supply	84,5%	78,0%	78,9%	84,6%	86,9%

Commitments	84.997	102.624	98.764	63.284	0
Uncommitted inventory	50.327	74.494	59.563	55.436	85.163
Uncommitted inventory / Supply	5,8%	9,3%	7,9%	7,2%	13,1%

-17,2%	-13,9%	+34,3%	+0,0%
-32,4%	-15,5%	-9,2%	-40,9%

Metric tons (inshell equivalent)	March/July				
	2024/25	2023/24	2022/23	2021/22	2020/21
Initial inventory	432.192	447.949	412.624	353.893	278.306
USA Canada	114.621	126.316	86.277	99.659	93.191
Europe	81.025	59.410	75.777	60.006	46.400
Middle East & Africa	38.660	32.633	45.157	20.826	15.061
India & Pakistan	2.168	1.385	1.036	1.020	1.591
Japan Korea	39.869	38.252	30.373	39.217	28.140
China & Hong Kong Vietnam	1.697	1.306	2.260	3.338	1.177
Others Asia & Pacific Rim	12.071	8.866	9.526	9.563	6.854
Mexico Central & South America	439	365	216	181	26
Others	6.317	2.297	3.675	1.362	703
Total sales	296.868	270.831	254.297	235.173	193.142
Final inventory	135.324	177.119	158.327	118.720	85.163
Sales / Initial inventory	68,7%	60,5%	61,6%	66,5%	69,4%

2024/25 vs.			
2023/24	2022/23	2021/22	2020/21
-3,5%	+4,7%	+22,1%	+55,3%
-9,3%	+32,9%	+15,0%	+23,0%
+36,4%	+6,9%	+35,0%	+74,6%
+18,5%	-14,4%	+85,6%	+156,7%
+56,6%	+109,3%	+112,7%	+36,3%
+4,2%	+31,3%	+1,7%	+41,7%
+29,9%	-24,9%	-49,2%	+44,2%
+36,2%	+26,7%	+26,2%	+76,1%
+20,3%	+103,2%	+142,3%	+1592,5%
+175,0%	+71,9%	+363,7%	+798,7%
+9,6%	+16,7%	+26,2%	+53,7%
-23,6%	-14,5%	+14,0%	+58,9%

monthly walnut sales report

CHINA 

August 26, 2024

China | Crop & Supply

Metric tons (inshell equivalent)	Crop					2023 vs.			
	2023	2022	2021	2020	2019	2022	2021	2020	2019
Crop	1.400.000	1.400.000	1.100.000	1.100.000	1.000.000	+0,0%	+27,3%	+27,3%	+40,0%
[+] Imports	20.000	20.000	16.500	27.600	28.800	+0,0%	+21,2%	-27,5%	-30,6%
[-] Domestic consumption	-1.130.000	-1.195.000	-903.700	-944.100	-884.700	-5,4%	+25,0%	+19,7%	+27,7%
Crop [Exports]	290.000	225.000	212.800	183.500	144.100	+28,9%	+36,3%	+58,0%	+101,2%
Carry-In	10.445	18.653	12.507	8.236	5.177	-44,0%	-16,5%	+26,8%	+101,7%
Total export supply	300.445	243.653	225.307	191.736	149.277	+23,3%	+33,3%	+56,7%	+101,3%
% of the total supply	100%	100%	100%	100%	100%				

China | Shipments [E]

Metric tons (inshell equivalent)	September/July					2023/24 vs.			
	2023/24	2022/23	2021/22	2020/21	2019/20	2022/23	2021/22	2020/21	2019/20
Initial inventory	300.445	243.653	225.307	191.736	149.277	+23,3%	+33,3%	+56,7%	+101,3%
USA Canada	242	147	480	195	1.467	+64,6%	-49,6%	+23,7%	-83,5%
Europe	36.223	20.666	36.261	23.504	16.816	+75,3%	-0,1%	+54,1%	+115,4%
Middle East & Africa	114.030	99.540	87.467	62.833	36.297	+14,6%	+30,4%	+81,5%	+214,2%
India & Pakistan	15.323	7.583	7.908	14.533	11.201	+102,1%	+93,8%	+5,4%	+36,8%
Japan Korea	339	402	1.391	1.873	3.084	-15,5%	-75,6%	-81,9%	-89,0%
China & Hong Kong Vietnam	3.262	2.270	4.727	3.306	1.592	+43,7%	-31,0%	-1,3%	+104,9%
Others Asia & Pacific Rim	98.332	89.143	61.442	66.865	66.045	+10,3%	+60,0%	+47,1%	+48,9%
Mexico Central & South America	744	53	606	285	127	+1297,8%	+22,7%	+161,1%	+483,7%
Others	0	0	0	0	0	+0,0%	+0,0%	+0,0%	+0,0%
Total sales	268.495	219.803	200.282	173.394	136.630	+22,2%	+34,1%	+54,8%	+96,5%
Final inventory	31.950	23.850	25.025	18.342	12.647	+34,0%	+27,7%	+74,2%	+152,6%

Sales / Crop	92,6%	97,7%	94,1%	94,5%	94,8%
Sales / Supply	89,4%	90,2%	88,9%	90,4%	91,5%

Metric tons (inshell equivalent)	March/July					2024/25 vs.			
	2024/25	2023/24	2022/23	2021/22	2020/21	2023/24	2022/23	2021/22	2020/21
Initial inventory	116.201	106.076	92.657	79.413	51.162	+9,5%	+25,4%	+46,3%	+127,1%
USA Canada	40	35	92	52	1.098	+13,2%	-56,2%	-23,0%	-96,3%
Europe	17.175	9.238	11.038	11.410	8.325	+85,9%	+55,6%	+50,5%	+106,3%
Middle East & Africa	31.680	35.427	29.234	23.854	6.825	-10,6%	+8,4%	+32,8%	+364,2%
India & Pakistan	2.291	1.154	1.407	358	1.440	+98,5%	+62,8%	+539,4%	+59,1%
Japan Korea	151	175	244	952	1.222	-13,9%	-38,3%	-84,2%	-87,7%
China & Hong Kong Vietnam	1.193	965	1.114	1.555	846	+23,7%	+7,1%	-23,3%	+41,0%
Others Asia & Pacific Rim	31.473	35.201	24.441	22.654	18.753	-10,6%	+28,8%	+38,9%	+67,8%
Mexico Central & South America	249	31	62	237	7	+708,4%	+301,5%	+5,0%	+3613,9%
Others	0	0	0	0	0	+0,0%	+0,0%	+0,0%	+0,0%
Total sales	84.251	82.226	67.632	61.072	38.515	+2,5%	+24,6%	+38,0%	+118,7%
Final inventory	31.950	23.850	25.025	18.342	12.647	+34,0%	+27,7%	+74,2%	+152,6%
Sales / Initial inventory	72,5%	77,5%	73,0%	76,9%	75,3%				

monthly walnut sales report

CHILE 

August 26, 2024

Chile | Crop & Supply

Metric tons (inshell equivalent)	Crop					2024 vs.			
	2024	2023	2022	2021	2020	2023	2022	2021	2020
Crop	127.666	183.196	185.953	154.709	138.668	-30,3%	-31,3%	-17,5%	-7,9%
[-] Domestic consumption	-6.398	-6.216	-6.323	-5.414	-4.597	+2,9%	+1,2%	+18,2%	+39,2%
Crop [Exports]	121.268	176.980	179.631	149.294	134.071	-31,5%	-32,5%	-18,8%	-9,5%
Carry-In	3.847	3.840	1.842	2.093	853	+0,2%	+108,9%	+83,8%	+351,3%
Total Export Supply	125.116	180.820	181.472	151.387	134.923	-30,8%	-31,1%	-17,4%	-7,3%
% of the total supply	100%	100%	100%	100%	100%				

Chile | Shipments

Metric tons (inshell equivalent)	March/July					2024/25 vs.			
	2024/25	2023/24	2022/23	2021/22	2020/21	2023/24	2022/23	2021/22	2020/21
Initial inventory	125.116	180.820	181.472	151.387	134.923	-30,8%	-31,1%	-17,4%	-7,3%
USA Canada	0	0	0	0	0	+0,0%	+0,0%	+0,0%	+0,0%
Europe	28.680	25.581	28.338	28.077	30.638	+12,1%	+1,2%	+2,1%	-6,4%
Middle East & Africa	14.283	26.239	27.132	25.919	19.994	-45,6%	-47,4%	-44,9%	-28,6%
India & Pakistan	17.022	31.008	14.461	12.141	5.444	-45,1%	+17,7%	+40,2%	+212,6%
Japan Korea	464	1.062	672	1.067	469	-56,3%	-30,9%	-56,5%	-1,0%
China & Hong Kong Vietnam	961	2.260	2.735	5.482	6.472	-57,5%	-64,9%	-82,5%	-85,2%
Others Asia & Pacific Rim	305	380	597	646	963	-19,7%	-48,8%	-52,7%	-68,3%
Mexico Central & South America	3.345	4.146	5.049	4.440	2.868	-19,3%	-33,7%	-24,7%	+16,6%
Others	0	0	0	0	0	+0,0%	+0,0%	+0,0%	+0,0%
Total	65.061	90.677	78.983	77.771	66.848	-28,3%	-17,6%	-16,3%	-2,7%
Final inventory	60.055	90.143	102.489	73.616	68.075	-33,4%	-41,4%	-18,4%	-11,8%

Sales / Crop	53,7%	51,2%	44,0%	52,1%	49,9%
Sales / Supply	52,0%	50,1%	43,5%	51,4%	49,5%

Metric tons (inshell equivalent)	September/July					2023/24 vs.			
	2023/24	2022/23	2021/22	2020/21	2019/20	2022/23	2021/22	2020/21	2019/20
Initial inventory + Crop	191.675	262.661	231.600	196.967	162.279	-27,0%	-17,2%	-2,7%	+18,1%
USA Canada	0	0	0	0	0	+0,0%	+0,0%	+0,0%	+0,0%
Europe	60.196	64.125	58.899	54.213	46.244	-6,1%	+2,2%	+11,0%	+30,2%
Middle East & Africa	23.188	50.500	33.362	31.362	22.252	-54,1%	-30,5%	-26,1%	+4,2%
India & Pakistan	30.381	39.852	19.323	16.003	6.384	-23,8%	+57,2%	+89,8%	+375,9%
Japan Korea	810	1.409	1.106	1.334	838	-42,5%	-26,7%	-39,3%	-3,3%
China & Hong Kong Vietnam	1.670	2.826	3.388	6.747	7.133	-40,9%	-50,7%	-75,2%	-76,6%
Others Asia & Pacific Rim	535	859	888	1.351	1.347	-37,7%	-39,7%	-60,4%	-60,2%
Mexico Central & South America	14.839	12.947	12.145	12.341	10.006	+14,6%	+22,2%	+20,2%	+48,3%
Others	0	0	0	0	0	+0,0%	+0,0%	+0,0%	+0,0%
Total	131.620	172.518	129.111	123.351	94.204	-23,7%	+1,9%	+6,7%	+39,7%
Final inventory	60.055	90.143	102.489	73.616	68.075	-33,4%	-41,4%	-18,4%	-11,8%
Sales / Initial inventory + Crop	68,7%	65,7%	55,7%	62,6%	58,1%				

monthly walnut sales report

CALIFORNIA + CHILE

August 26, 2024

Shipments

Metric tons (inshell equivalent)	March/July					2024/25 vs.			
	2024/25	2023/24	2022/23	2021/22	2020/21	2023/24	2022/23	2021/22	2020/21
Joint starting inventory	557.307	628.770	594.096	505.281	413.229	-11,4%	-6,2%	+10,3%	+34,9%
USA Canada	114.621	126.316	86.277	99.659	93.191	-9,3%	+32,9%	+15,0%	+23,0%
Europe	109.705	84.992	104.116	88.084	77.038	+29,1%	+5,4%	+24,5%	+42,4%
Middle East & Africa	52.944	58.872	72.289	46.745	35.055	-10,1%	-26,8%	+13,3%	+51,0%
India & Pakistan	19.190	32.393	15.497	13.161	7.035	-40,8%	+23,8%	+45,8%	+172,8%
Japan Korea	40.333	39.313	31.045	40.284	28.608	+2,6%	+29,9%	+0,1%	+41,0%
China & Hong Kong Vietnam	2.658	3.566	4.995	8.820	7.649	-25,5%	-46,8%	-69,9%	-65,2%
Others Asia & Pacific Rim	12.377	9.246	10.122	10.209	7.817	+33,9%	+22,3%	+21,2%	+58,3%
Mexico Central & South America	3.785	4.511	5.265	4.621	2.894	-16,1%	-28,1%	-18,1%	+30,8%
Others	6.317	2.297	3.675	1.362	703	+175,0%	+71,9%	+363,7%	+798,7%
Total sales	361.929	361.508	333.280	312.944	259.991	+0,1%	+8,6%	+15,7%	+39,2%
Joint ending inventory	195.379	267.262	260.816	192.336	153.239	-26,9%	-25,1%	+1,6%	+27,5%
Sales / Starting inventory	64,9%	57,5%	56,1%	61,9%	62,9%				

Metric tons (inshell equivalent)	September/July					2023/24 vs.			
	2023/24	2022/23	2021/22	2020/21	2019/20	2022/23	2021/22	2020/21	2019/20
Initial inventory	1.066.523	1.066.282	982.590	966.023	812.648	+0,0%	+8,5%	+10,4%	+31,2%
USA Canada	277.123	263.188	202.594	223.099	219.618	+5,3%	+36,8%	+24,2%	+26,2%
Europe	266.234	210.620	239.862	216.062	202.813	+26,4%	+11,0%	+23,2%	+31,3%
Middle East & Africa	149.898	160.517	130.602	155.949	110.907	-6,6%	+14,8%	-3,9%	+35,2%
India & Pakistan	42.152	45.686	23.154	38.003	16.315	-7,7%	+82,0%	+10,9%	+158,4%
Japan Korea	76.535	70.793	74.772	78.584	60.992	+8,1%	+2,4%	-2,6%	+25,5%
China & Hong Kong Vietnam	5.885	6.826	10.374	19.537	15.832	-13,8%	-43,3%	-69,9%	-62,8%
Others Asia & Pacific Rim	26.631	21.094	21.422	23.946	19.856	+26,3%	+24,3%	+11,2%	+34,1%
Mexico Central & South America	15.682	13.645	12.548	12.753	10.459	+14,9%	+25,0%	+23,0%	+49,9%
Others	11.004	6.650	6.446	5.755	2.620	+65,5%	+70,7%	+91,2%	+320,1%
Total	871.145	799.020	721.774	773.687	659.410	+9,0%	+20,7%	+12,6%	+32,1%
Final inventory	195.379	267.262	260.816	192.336	153.239	-26,9%	-25,1%	+1,6%	+27,5%
Sales / Initial inventory	81,7%	74,9%	73,5%	80,1%	81,1%				

monthly walnut sales report

CALIFORNIA + CHINA + CHILE

August 26, 2024

Shipments

Metric tons (inshell equivalent)	March/July					2024/25 vs.			
	2024/25	2023/24	2022/23	2021/22	2020/21	2023/24	2022/23	2021/22	2020/21
Joint starting inventory	673.509	734.845	686.753	584.694	464.392	-8,3%	-1,9%	+15,2%	+45,0%
USA Canada	114.661	126.352	86.369	99.711	94.288	-9,3%	+32,8%	+15,0%	+21,6%
Europe	126.880	94.230	115.153	99.494	85.363	+34,6%	+10,2%	+27,5%	+48,6%
Middle East & Africa	84.624	94.299	101.523	70.599	41.881	-10,3%	-16,6%	+19,9%	+102,1%
India & Pakistan	21.481	33.547	16.904	13.519	8.475	-36,0%	+27,1%	+58,9%	+153,5%
Japan Korea	40.483	39.489	31.289	41.236	29.830	+2,5%	+29,4%	-1,8%	+35,7%
China & Hong Kong Vietnam	3.851	4.531	6.109	10.375	8.495	-15,0%	-37,0%	-62,9%	-54,7%
Others Asia & Pacific Rim	43.850	44.447	34.564	32.863	26.570	-1,3%	+26,9%	+33,4%	+65,0%
Mexico Central & South America	4.033	4.542	5.327	4.858	2.901	-11,2%	-24,3%	-17,0%	+39,0%
Others	6.317	2.297	3.675	1.362	703	+175,0%	+71,9%	+363,7%	+798,7%
Total sales	446.180	443.734	400.912	374.016	298.506	+0,6%	+11,3%	+19,3%	+49,5%
Joint ending inventory	227.329	291.111	285.841	210.678	165.886	-21,9%	-20,5%	+7,9%	+37,0%
Sales / Starting inventory	66,2%	60,4%	58,4%	64,0%	64,3%				

Metric tons (inshell equivalent)	September/July					2023/24 vs.			
	2023/24	2022/23	2021/22	2020/21	2019/20	2022/23	2021/22	2020/21	2019/20
Initial inventory	1.366.968	1.309.935	1.207.897	1.157.759	961.926	+4,4%	+13,2%	+18,1%	+42,1%
USA Canada	277.365	263.334	203.074	223.294	221.085	+5,3%	+36,6%	+24,2%	+25,5%
Europe	302.457	231.286	276.123	239.566	219.629	+30,8%	+9,5%	+26,3%	+37,7%
Middle East & Africa	263.929	260.057	218.069	218.781	147.204	+1,5%	+21,0%	+20,6%	+79,3%
India & Pakistan	57.474	53.270	31.062	52.536	27.516	+7,9%	+85,0%	+9,4%	+108,9%
Japan Korea	76.875	71.195	76.163	80.457	64.076	+8,0%	+0,9%	-4,5%	+20,0%
China & Hong Kong Vietnam	9.148	9.096	15.101	22.843	17.424	+0,6%	-39,4%	-60,0%	-47,5%
Others Asia & Pacific Rim	124.963	110.237	82.864	90.812	85.901	+13,4%	+50,8%	+37,6%	+45,5%
Mexico Central & South America	16.425	13.698	13.154	13.037	10.586	+19,9%	+24,9%	+26,0%	+55,2%
Others	11.004	6.650	6.446	5.755	2.620	+65,5%	+70,7%	+91,2%	+320,1%
Total	1.139.639	1.018.823	922.056	947.082	796.040	+11,9%	+23,6%	+20,3%	+43,2%
Final inventory	227.329	291.111	285.841	210.678	165.886	-21,9%	-20,5%	+7,9%	+37,0%
Sales / Initial inventory	83,4%	77,8%	76,3%	81,8%	82,8%				

monthly walnut sales report

CALIFORNIA + CHINA + CHILE

August 26, 2024

Shipments by market & producing country

Metric tons (inshell equivalent)	March/July					2024/25 vs.			
	2024/25	2023/24	2022/23	2021/22	2020/21	2023/24	2022/23	2021/22	2020/21
USA Canada	114.661	126.352	86.369	99.711	94.288	-9,3%	+32,8%	+15,0%	+21,6%
California	114.621	126.316	86.277	99.659	93.191	-9,3%	+32,9%	+15,0%	+23,0%
China	40	35	92	52	1.098	+13,2%	-56,2%	-23,0%	-96,3%
Chile	0	0	0	0	0	+0,0%	+0,0%	+0,0%	+0,0%
Europe	126.880	94.230	115.153	99.494	85.363	+34,6%	+10,2%	+27,5%	+48,6%
California	81.025	59.410	75.777	60.006	46.400	+36,4%	+6,9%	+35,0%	+74,6%
China	17.175	9.238	11.038	11.410	8.325	+85,9%	+55,6%	+50,5%	+106,3%
Chile	28.680	25.581	28.338	28.077	30.638	+12,1%	+1,2%	+2,1%	-6,4%
Middle East & Africa	84.624	94.299	101.523	70.599	41.881	-10,3%	-16,6%	+19,9%	+102,1%
California	38.660	32.633	45.157	20.826	15.061	+18,5%	-14,4%	+85,6%	+156,7%
China	31.680	35.427	29.234	23.854	6.825	-10,6%	+8,4%	+32,8%	+364,2%
Chile	14.283	26.239	27.132	25.919	19.994	-45,6%	-47,4%	-44,9%	-28,6%
India & Pakistan	21.481	33.547	16.904	13.519	8.475	-36,0%	+27,1%	+58,9%	+153,5%
California	2.168	1.385	1.036	1.020	1.591	+56,6%	+109,3%	+112,7%	+36,3%
China	2.291	1.154	1.407	358	1.440	+98,5%	+62,8%	+539,4%	+59,1%
Chile	17.022	31.008	14.461	12.141	5.444	-45,1%	+17,7%	+40,2%	+212,6%
Japan Korea	40.483	39.489	31.289	41.236	29.830	+2,5%	+29,4%	-1,8%	+35,7%
California	39.869	38.252	30.373	39.217	28.140	+4,2%	+31,3%	+1,7%	+41,7%
China	151	175	244	952	1.222	-13,9%	-38,3%	-84,2%	-87,7%
Chile	464	1.062	672	1.067	469	-56,3%	-30,9%	-56,5%	-1,0%
China & Hong Kong Vietnam	3.851	4.531	6.109	10.375	8.495	-15,0%	-37,0%	-62,9%	-54,7%
California	1.697	1.306	2.260	3.338	1.177	+29,9%	-24,9%	-49,2%	+44,2%
China	1.193	965	1.114	1.555	846	+23,7%	+7,1%	-23,3%	+41,0%
Chile	961	2.260	2.735	5.482	6.472	-57,5%	-64,9%	-82,5%	-85,2%
Others Asia & Pacific Rim	43.850	44.447	34.564	32.863	26.570	-1,3%	+26,9%	+33,4%	+65,0%
California	12.071	8.866	9.526	9.563	6.854	+36,2%	+26,7%	+26,2%	+76,1%
China	31.473	35.201	24.441	22.654	18.753	-10,6%	+28,8%	+38,9%	+67,8%
Chile	305	380	597	646	963	-19,7%	-48,8%	-52,7%	-68,3%
Mexico Central & South America	4.033	4.542	5.327	4.858	2.901	-11,2%	-24,3%	-17,0%	+39,0%
California	439	365	216	181	26	+20,3%	+103,2%	+142,3%	+1592,5%
China	249	31	62	237	7	+708,4%	+301,5%	+5,0%	+3613,9%
Chile	3.345	4.146	5.049	4.440	2.868	-19,3%	-33,7%	-24,7%	+16,6%
Others	6.317	2.297	3.675	1.362	703	+175,0%	+71,9%	+363,7%	+798,7%
California	6.317	2.297	3.675	1.362	703	+175,0%	+71,9%	+363,7%	+798,7%
China	0	0	0	0	0	+0,0%	+0,0%	+0,0%	+0,0%
Chile	0	0	0	0	0	+0,0%	+0,0%	+0,0%	+0,0%
Total	446.180	443.734	400.912	374.016	298.506	+0,6%	+11,3%	+19,3%	+49,5%
California	296.868	270.831	254.297	235.173	193.142	+9,6%	+16,7%	+26,2%	+53,7%
China	84.251	82.226	67.632	61.072	38.515	+2,5%	+24,6%	+38,0%	+118,7%
Chile	65.061	90.677	78.983	77.771	66.848	-28,3%	-17,6%	-16,3%	-2,7%

monthly walnut sales report

CALIFORNIA + CHINA + CHILE

August 26, 2024

Shipments by market & producing country

Metric tons (inshell equivalent)	September/July					2023/24 vs.			
	2023/24	2022/23	2021/22	2020/21	2019/20	2022/23	2021/22	2020/21	2019/20
USA Canada	277.365	263.334	203.074	223.294	221.085	+5,3%	+36,6%	+24,2%	+25,5%
California	277.123	263.188	202.594	223.099	219.618	+5,3%	+36,8%	+24,2%	+26,2%
China	242	147	480	195	1.467	+64,6%	-49,6%	+23,7%	-83,5%
Chile	0	0	0	0	0	+0,0%	+0,0%	+0,0%	+0,0%
Europe	302.457	231.286	276.123	239.566	219.629	+30,8%	+9,5%	+26,3%	+37,7%
California	206.038	146.495	180.963	161.850	156.568	+40,6%	+13,9%	+27,3%	+31,6%
China	36.223	20.666	36.261	23.504	16.816	+75,3%	-0,1%	+54,1%	+115,4%
Chile	60.196	64.125	58.899	54.213	46.244	-6,1%	+2,2%	+11,0%	+30,2%
Middle East & Africa	263.929	260.057	218.069	218.781	147.204	+1,5%	+21,0%	+20,6%	+79,3%
California	126.710	110.017	97.240	124.586	88.655	+15,2%	+30,3%	+1,7%	+42,9%
China	114.030	99.540	87.467	62.833	36.297	+14,6%	+30,4%	+81,5%	+214,2%
Chile	23.188	50.500	33.362	31.362	22.252	-54,1%	-30,5%	-26,1%	+4,2%
India & Pakistan	57.474	53.270	31.062	52.536	27.516	+7,9%	+85,0%	+9,4%	+108,9%
California	11.771	5.835	3.832	22.000	9.932	+101,7%	+207,2%	-46,5%	+18,5%
China	15.323	7.583	7.908	14.533	11.201	+102,1%	+93,8%	+5,4%	+36,8%
Chile	30.381	39.852	19.323	16.003	6.384	-23,8%	+57,2%	+89,8%	+375,9%
Japan Korea	76.875	71.195	76.163	80.457	64.076	+8,0%	+0,9%	-4,5%	+20,0%
California	75.725	69.384	73.666	77.250	60.154	+9,1%	+2,8%	-2,0%	+25,9%
China	339	402	1.391	1.873	3.084	-15,5%	-75,6%	-81,9%	-89,0%
Chile	810	1.409	1.106	1.334	838	-42,5%	-26,7%	-39,3%	-3,3%
China & Hong Kong Vietnam	9.148	9.096	15.101	22.843	17.424	+0,6%	-39,4%	-60,0%	-47,5%
California	4.215	4.000	6.985	12.790	8.698	+5,4%	-39,7%	-67,0%	-51,5%
China	3.262	2.270	4.727	3.306	1.592	+43,7%	-31,0%	-1,3%	+104,9%
Chile	1.670	2.826	3.388	6.747	7.133	-40,9%	-50,7%	-75,2%	-76,6%
Others Asia & Pacific Rim	124.963	110.237	82.864	90.812	85.901	+13,4%	+50,8%	+37,6%	+45,5%
California	26.095	20.234	20.535	22.596	18.509	+29,0%	+27,1%	+15,5%	+41,0%
China	98.332	89.143	61.442	66.865	66.045	+10,3%	+60,0%	+47,1%	+48,9%
Chile	535	859	888	1.351	1.347	-37,7%	-39,7%	-60,4%	-60,2%
Mexico Central & South America	16.425	13.698	13.154	13.037	10.586	+19,9%	+24,9%	+26,0%	+55,2%
California	842	698	402	411	453	+20,6%	+109,3%	+104,8%	+85,8%
China	744	53	606	285	127	+1297,8%	+22,7%	+161,1%	+483,7%
Chile	14.839	12.947	12.145	12.341	10.006	+14,6%	+22,2%	+20,2%	+48,3%
Others	11.004	6.650	6.446	5.755	2.620	+65,5%	+70,7%	+91,2%	+320,1%
California	11.004	6.650	6.446	5.755	2.620	+65,5%	+70,7%	+91,2%	+320,1%
China	0	0	0	0	0	+0,0%	+0,0%	+0,0%	+0,0%
Chile	0	0	0	0	0	+0,0%	+0,0%	+0,0%	+0,0%
Total	1.139.639	1.018.823	922.056	947.082	796.040	+11,9%	+23,6%	+20,3%	+43,2%
California	739.524	626.502	592.663	650.337	565.206	+18,0%	+24,8%	+13,7%	+30,8%
China	268.495	219.803	200.282	173.394	136.630	+22,2%	+34,1%	+54,8%	+96,5%
Chile	131.620	172.518	129.111	123.351	94.204	-23,7%	+1,9%	+6,7%	+39,7%

walnut sales forecast

August 26, 2024

Chilean walnut sales forecast

Metric tons [inshell equivalent]	2024										2025		TOTAL
	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	
USA Canada	0	0	0	0	0	0	0	0	0	0	0	0	0
Europe	176	534	4.090	11.739	12.142	6.790	3.832	3.545	2.209	2.924	1.583	474	50.038
Middle East & Africa	104	619	5.222	4.548	3.791	2.772	1.715	1.103	910	613	54	0	21.450
India & Pakistan	0	0	3.598	5.489	7.935	4.248	5.005	3.753	1.501	1.752	1.126	626	35.032
Japan Korea	0	0	54	335	76	44	92	47	0	47	0	19	713
China & Hong Kong Vietnam	0	0	270	325	366	642	0	0	0	0	0	0	1.603
Others Asia & Pacific Rim	0	4	43	50	208	122	99	0	126	51	11	5	719
Mexico Central & South America	163	226	832	721	1.403	1.393	2.081	1.594	1.492	775	668	311	11.659
Others	0	0	0	0	0	0	0	0	0	0	0	0	0
Total sales by market	443	1.383	14.108	23.207	25.920	16.010	12.823	10.042	6.239	6.162	3.443	1.435	121.214
Season to date sales	443	1.826	15.934	39.141	65.061	81.071	93.894	103.935	110.174	116.336	119.779	121.214	
Current Crop	121.268	121.268	121.268	121.268	121.268	121.268	121.268	121.268	121.268	121.268	121.268	121.268	
Initial Exports Supply	125.116	125.116	125.116	125.116	125.116	125.116	125.116	125.116	125.116	125.116	125.116	125.116	
Sales ÷ Crop	0%	2%	13%	32%	54%	67%	77%	86%	91%	96%	99%	100%	
Sales ÷ Supply	0%	1%	13%	31%	52%	65%	75%	83%	88%	93%	96%	97%	

Initial stock	3.847	124.673	123.290	109.181	85.975	60.055	44.045	31.222	21.180	14.941	8.779	5.336	3.847
Crop of the year (for exports)	121.268	0	0	0	0	0	0	0	0	0	0	0	121.268
Monthly sales	-443	-1.383	-14.108	-23.207	-25.920	-16.010	-12.823	-10.042	-6.239	-6.162	-3.443	-1.435	-121.214
Final stock (2024/25)	124.673	123.290	109.181	85.975	60.055	44.045	31.222	21.180	14.941	8.779	5.336	3.902	3.902
Final stock (2023/24)	180.231	173.136	148.556	117.552	90.143	70.406	49.937	34.398	21.395	12.640	7.137	4.919	3.847
Final stock (2022/23)	181.119	177.096	157.246	129.123	102.489	82.863	60.591	40.766	26.842	13.073	6.525	2.924	3.840
Final stock (2021/22)	150.856	141.776	117.232	90.877	73.616	53.363	32.122	18.814	11.911	6.406	4.685	4.026	1.842

walnut sales forecast

August 26, 2024

California walnut sales forecast

Metric tons [inshell equivalent]	2024										2025		TOTAL
	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	
USA Canada	22.156	24.983	21.853	22.195	23.433	37.822	21.683	33.415	26.682	18.282	19.053	17.368	288.925
Europe	25.332	16.773	15.197	11.365	12.358	4.080	3.903	16.841	16.999	21.167	25.642	20.445	190.101
Middle East & Africa	18.796	10.460	5.771	2.526	1.108	3.648	886	8.501	14.713	17.476	18.823	13.553	116.260
India & Pakistan	1.313	773	42	40	0	27	49	1.038	1.999	2.717	1.176	1.087	10.260
Japan Korea	10.177	11.485	9.861	5.588	2.757	3.305	1.952	3.987	5.676	5.588	6.934	5.978	73.288
China & Hong Kong Vietnam	427	298	521	198	253	301	54	673	338	275	461	313	4.113
Others Asia & Pacific Rim	3.737	2.807	1.547	2.315	1.666	966	523	2.032	2.346	1.869	1.943	3.066	24.816
Mexico Central & South America	49	118	112	73	88	-55	10	13	140	146	29	0	723
Others	2.449	645	657	1.187	1.379	463	123	664	443	1.743	260	704	10.717
Total sales by market	84.437	68.343	55.561	45.486	43.041	50.557	29.183	67.164	69.335	69.263	74.320	62.513	719.203
Season to date sales	527.093	595.436	650.997	696.483	739.524	790.081	29.183	96.347	165.681	234.944	309.264	371.778	
Current Crop	747.112	747.112	747.112	747.112	747.112	747.112	650.000	650.000	650.000	650.000	650.000	650.000	
Initial Supply	874.848	874.848	874.848	874.848	874.848	874.848	734.767	734.767	734.767	734.767	734.767	734.767	
Sales ÷ Crop	71%	80%	87%	93%	99%	106%	4%	15%	25%	36%	48%	57%	
Sales ÷ Supply	60%	68%	74%	80%	85%	90%	4%	13%	23%	32%	42%	51%	

Initial stock	432.192	347.755	279.412	223.852	178.365	135.324	84.767	705.584	638.420	569.085	499.823	425.502	432.192
Crop of the year	0	0	0	0	0	0	650.000	0	0	0	0	0	650.000
Monthly sales	-84.437	-68.343	-55.561	-45.486	-43.041	-50.557	-29.183	-67.164	-69.335	-69.263	-74.320	-62.513	-719.203
Final stock (2024/25)	347.755	279.412	223.852	178.365	135.324	84.767	705.584	638.420	569.085	499.823	425.502	362.989	362.989
Final stock (2023/24)	375.940	321.755	261.638	214.904	177.119	127.736	835.824	760.133	677.580	595.113	506.623	432.192	
Final stock (2022/23)	344.233	282.601	228.784	186.157	158.327	125.164	770.729	708.445	635.906	571.491	509.792	454.144	
Final stock (2021/22)	285.297	228.897	189.056	150.543	118.720	88.953	720.430	653.404	577.496	517.755	468.841	412.624	

California + Chile

Metric tons [inshell equivalent]	2024										2025		TOTAL
	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	
Total sales	84.880	69.726	69.669	68.693	68.962	66.567	42.006	77.206	75.574	75.425	77.763	63.948	840.417
Final stock (2024/25)	472.428	402.702	333.033	264.340	195.379	128.811	736.806	659.600	584.027	508.602	430.839	366.891	366.891
Final stock (2023/24)	556.171	494.891	410.193	332.456	267.262	198.143	885.761	794.532	698.975	607.753	513.761	437.111	
Final stock (2022/23)	525.351	459.697	386.030	315.279	260.816	208.026	831.320	749.211	662.749	584.564	516.316	457.068	
Final stock (2021/22)	436.153	370.674	306.289	241.419	192.336	142.316	752.552	672.218	589.407	524.161	473.526	416.649	

walnut sales forecast

August 26, 2024

China walnut sales forecast

Metric tons [inshell equivalent]	2024											2025		TOTAL
	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB		
USA Canada	5	1	1	1	33	172	0	328	-268	31	90	9	402	
Europe	2.357	3.670	3.816	3.647	3.685	3.786	1.585	3.570	4.362	3.832	3.075	1.568	38.953	
Middle East & Africa	6.928	8.405	6.608	7.063	2.676	7.340	8.734	15.539	15.861	15.443	16.043	6.169	116.809	
India & Pakistan	22	150	562	105	1.453	601	493	2.716	7.857	551	693	0	15.202	
Japan Korea	64	0	19	50	18	873	29	-8	93	0	54	10	1.201	
China & Hong Kong Vietnam	205	140	149	272	426	1.521	226	549	370	349	274	187	4.668	
Others Asia & Pacific Rim	8.654	9.763	6.270	2.824	3.962	3.820	5.932	9.830	18.748	15.572	7.125	5.948	98.448	
Mexico Central & South America	0	78	30	76	65	37	9	122	122	154	61	0	754	
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total sales by market	18.234	22.206	17.454	14.038	12.320	18.149	17.008	32.645	47.146	35.933	27.414	13.891	276.437	
Season to date sales	202.477	224.684	242.137	256.175	268.495	286.644	17.008	49.653	96.799	132.732	160.147	174.037		
Current Crop (For Exports)	290.000	290.000	290.000	290.000	290.000	290.000	290.000	290.000	290.000	290.000	290.000	290.000		
Initial Exports Supply	300.445	300.445	300.445	300.445	300.445	300.445	303.801	303.801	303.801	303.801	303.801	303.801		
Sales ÷ Crop	70%	77%	83%	88%	93%	99%	6%	17%	33%	46%	55%	60%		
Sales ÷ Supply	67%	75%	81%	85%	89%	95%	6%	16%	32%	44%	53%	57%		

Initial stock	116.201	97.968	75.762	58.308	44.270	31.950	13.801	286.793	254.148	207.002	171.069	143.655	116.201
Crop of the year	0	0	0	0	0	0	290.000	0	0	0	0	0	290.000
Monthly sales	-18.234	-22.206	-17.454	-14.038	-12.320	-18.149	-17.008	-32.645	-47.146	-35.933	-27.414	-13.891	-276.437
Final stock (2024/25)	97.968	75.762	58.308	44.270	31.950	13.801	286.793	254.148	207.002	171.069	143.655	129.764	129.764
Final stock (2023/24)	82.560	61.918	44.709	32.375	23.850	10.445	280.493	248.225	197.969	159.929	130.907	116.201	
Final stock (2022/23)	75.150	61.764	45.621	34.215	25.025	18.653	230.630	217.732	197.430	169.167	134.857	106.076	
Final stock (2021/22)	58.749	45.615	34.961	25.745	18.342	12.507	218.913	196.992	163.507	127.149	104.129	92.657	

Chile + California + China

Metric tons [inshell equivalent]	2024											2025		TOTAL
	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB		
Total sales	103.113	91.932	87.123	82.731	81.281	84.716	59.013	109.851	122.719	111.358	105.177	77.839	1.116.854	
Final stock (2024/25)	570.396	478.464	391.341	308.610	227.329	142.613	1.023.599	913.748	791.029	679.671	574.493	496.655	496.655	
Final stock (2023/24)	638.731	556.810	454.903	364.831	291.111	208.588	1.166.254	1.042.757	896.944	767.682	644.667	553.312		
Final stock (2022/23)	600.502	521.461	431.651	349.494	285.841	226.679	1.061.950	966.943	860.179	753.731	651.174	563.143		
Final stock (2021/22)	494.902	416.289	341.250	267.164	210.678	154.824	971.465	869.210	752.915	651.310	577.655	509.306		

Cumulative sales as a % of the Season Supply

August 26, 2024

California | Sales / Supply

Crop	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
SEP	4,9%	4,4%	4,8%	6,6%	3,5%	3,6%	3,8%	3,4%	4,1%	4,2%	4,5%	
OCT	24,1%	20,7%	18,6%	24,1%	19,1%	16,0%	17,0%	15,5%	13,0%	12,1%	13,1%	
NOV	38,7%	32,1%	30,3%	38,1%	33,6%	29,0%	31,0%	29,1%	23,1%	21,2%	22,5%	
DEC	48,0%	40,5%	40,3%	47,7%	43,5%	39,5%	40,8%	39,2%	31,1%	29,4%	32,0%	
JAN	55,7%	45,8%	46,6%	55,5%	51,6%	49,9%	49,4%	46,5%	37,6%	37,2%	42,1%	
FEB	61,9%	52,4%	54,2%	62,3%	58,7%	58,8%	57,2%	54,0%	45,1%	44,3%	50,6%	
MAR	68,8%	60,9%	61,3%	70,2%	66,1%	67,3%	65,8%	62,9%	54,2%	53,2%	60,2%	
APR	75,2%	67,6%	68,3%	75,8%	72,2%	74,1%	72,3%	70,2%	62,4%	60,0%	68,1%	
MAY	80,4%	73,1%	74,8%	81,0%	78,2%	79,3%	77,4%	75,4%	69,5%	67,4%	74,4%	
JUN	84,7%	78,2%	80,4%	85,6%	82,7%	83,9%	82,7%	80,4%	75,2%	73,3%	79,6%	
JUL	88,7%	82,9%	85,7%	88,8%	86,6%	87,6%	86,9%	84,6%	78,9%	78,0%	84,5%	
AUG	92,8%	86,2%	90,5%	92,5%	90,7%	91,0%	91,1%	88,4%	83,3%	84,1%		

China | Sales / Supply

Crop	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
SEP	7,4%	5,1%	9,3%	3,1%	2,5%	2,7%	5,2%	2,8%	2,8%	5,3%	6,6%	
OCT	14,1%	9,7%	14,5%	6,0%	9,1%	11,1%	18,7%	10,3%	12,6%	10,6%	17,4%	
NOV	19,6%	17,1%	22,4%	9,2%	24,8%	21,9%	36,2%	20,9%	27,4%	19,0%	34,1%	
DEC	26,0%	28,4%	30,4%	14,2%	34,3%	30,8%	53,2%	32,4%	43,6%	30,6%	46,8%	
JAN	35,7%	39,8%	36,7%	20,1%	43,5%	40,1%	59,4%	48,4%	53,8%	44,7%	56,4%	
FEB	38,6%	47,8%	43,7%	24,8%	49,7%	48,0%	65,7%	58,6%	58,9%	56,5%	61,3%	
MAR	46,9%	55,8%	50,9%	31,0%	58,8%	59,3%	70,6%	69,4%	66,6%	66,1%	67,4%	
APR	55,7%	64,5%	57,5%	38,8%	67,8%	73,5%	77,0%	76,2%	72,6%	74,6%	74,8%	
MAY	65,0%	74,2%	64,5%	51,7%	75,5%	79,9%	81,0%	81,8%	79,8%	81,7%	80,6%	
JUN	74,8%	81,2%	70,4%	67,7%	80,9%	84,6%	85,0%	86,6%	84,8%	86,7%	85,3%	
JUL	86,0%	88,7%	76,9%	80,8%	86,9%	89,6%	91,5%	90,4%	88,9%	90,2%		
AUG	94,9%	94,8%	85,2%	89,2%	91,9%	92,1%	94,5%	93,5%	91,7%	95,7%		

Chile | Sales / Supply

Crop	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
MAR	1,4%	1,5%	0,6%	0,9%	1,0%	0,0%	1,1%	0,4%	0,4%	0,2%	0,3%	0,4%
APR	2,6%	3,6%	4,5%	4,5%	9,9%	10,2%	13,2%	5,6%	6,3%	2,4%	4,2%	1,5%
MAY	16,6%	19,8%	17,5%	21,0%	31,2%	24,5%	31,3%	20,5%	22,6%	13,3%	17,8%	12,7%
JUN	35,0%	39,9%	38,3%	40,8%	47,4%	39,1%	52,1%	34,9%	40,0%	28,8%	35,0%	31,3%
JUL	50,8%	57,5%	55,3%	55,5%	58,9%	54,3%	66,2%	49,5%	51,4%	43,5%	50,1%	52,0%
AUG	63,2%	70,0%	66,9%	68,1%	73,2%	66,0%	79,2%	63,4%	64,8%	54,3%	61,1%	
SEPT	71,9%	79,0%	74,6%	76,7%	83,1%	76,6%	86,3%	75,3%	78,8%	66,6%	72,4%	
OCT	81,5%	85,9%	83,1%	83,8%	89,2%	84,5%	90,1%	84,2%	87,6%	77,5%	81,0%	
NOV	87,7%	92,0%	90,5%	88,4%	93,7%	89,6%	94,8%	89,3%	92,1%	85,2%	88,2%	
DEC	93,0%	96,2%	95,0%	92,5%	96,1%	93,7%	97,2%	93,3%	95,8%	92,8%	93,0%	
JAN	96,4%	98,0%	96,8%	94,9%	97,2%	96,0%	98,2%	96,5%	96,9%	96,4%	96,1%	
FEB	97,6%	98,6%	98,4%	96,3%	98,1%	98,2%	98,9%	97,6%	97,3%	98,4%	97,3%	
MAR (Y2)	97,6%	98,6%	98,4%	96,3%	97,3%	99,1%	99,2%	97,2%	97,9%	99,4%	97,9%	

Monthly sales as a % of the Season Supply

August 26, 2024

California | Sales / Supply

Crop	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
SEP	4,9%	4,4%	4,8%	6,6%	3,5%	3,6%	3,8%	3,4%	4,1%	4,2%	4,5%	
OCT	19,1%	16,4%	13,8%	17,5%	15,5%	12,4%	13,3%	12,1%	8,9%	7,9%	8,7%	
NOV	14,6%	11,4%	11,7%	14,0%	14,6%	13,0%	13,9%	13,6%	10,1%	9,2%	9,4%	
DEC	9,4%	8,3%	10,0%	9,6%	9,9%	10,5%	9,9%	10,1%	8,0%	8,2%	9,4%	
JAN	7,7%	5,4%	6,3%	7,7%	8,1%	10,4%	8,6%	7,3%	6,5%	7,8%	10,1%	
FEB	6,2%	6,6%	7,6%	6,8%	7,1%	8,9%	7,8%	7,5%	7,5%	7,1%	8,5%	
MAR	6,9%	8,4%	7,1%	7,9%	7,3%	8,5%	8,6%	8,9%	9,1%	9,0%	9,7%	
APR	6,5%	6,8%	7,0%	5,6%	6,1%	6,8%	6,4%	7,3%	8,2%	6,7%	7,8%	
MAY	5,2%	5,4%	6,4%	5,2%	6,1%	5,2%	5,1%	5,2%	7,2%	7,5%	6,4%	
JUN	4,3%	5,1%	5,7%	4,5%	4,5%	4,6%	5,4%	5,0%	5,7%	5,8%	5,2%	
JUL	4,1%	4,7%	5,3%	3,2%	3,9%	3,7%	4,2%	4,1%	3,7%	4,7%	4,9%	
AUG	4,1%	3,3%	4,8%	3,8%	4,1%	3,4%	4,2%	3,9%	4,4%	6,1%		

China | Sales / Supply

Crop	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
SEP	7,4%	5,1%	9,3%	3,1%	2,5%	2,7%	5,2%	2,8%	2,8%	5,3%	6,6%	
OCT	6,7%	4,6%	5,2%	2,9%	6,6%	8,4%	13,5%	7,5%	9,7%	5,3%	10,7%	
NOV	5,6%	7,4%	7,9%	3,2%	15,7%	10,8%	17,5%	10,6%	14,9%	8,3%	16,7%	
DEC	6,4%	11,3%	8,0%	4,9%	9,4%	8,9%	16,9%	11,5%	16,1%	11,6%	12,7%	
JAN	9,7%	11,4%	6,3%	5,9%	9,2%	9,3%	6,3%	15,9%	10,2%	14,1%	9,7%	
FEB	2,9%	8,0%	6,9%	4,8%	6,2%	7,9%	6,3%	10,2%	5,1%	11,8%	4,9%	
MAR	8,3%	8,1%	7,2%	6,2%	9,1%	11,3%	4,9%	10,8%	7,8%	9,7%	6,1%	
APR	8,8%	8,6%	6,6%	7,8%	9,1%	14,2%	6,4%	6,9%	5,9%	8,5%	7,4%	
MAY	9,3%	9,8%	7,0%	12,8%	7,7%	6,4%	4,1%	5,6%	7,2%	7,1%	5,8%	
JUN	9,8%	7,0%	6,0%	16,0%	5,4%	4,7%	4,0%	4,8%	5,1%	5,1%	4,7%	
JUL	11,2%	7,5%	6,5%	13,1%	6,0%	5,0%	6,5%	3,9%	4,1%	3,5%		
AUG	8,9%	6,1%	8,3%	8,4%	5,1%	2,5%	3,0%	3,0%	2,8%	5,5%		

Chile | Sales / Supply

Crop	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
MAR	1,4%	1,5%	0,6%	0,9%	1,0%	0,0%	1,1%	0,4%	0,4%	0,2%	0,3%	0,4%
APR	1,3%	2,1%	4,0%	3,6%	8,9%	10,2%	12,1%	5,1%	6,0%	2,2%	3,9%	1,1%
MAY	14,0%	16,2%	13,0%	16,5%	21,3%	14,3%	18,1%	14,9%	16,2%	10,9%	13,6%	11,3%
JUN	18,4%	20,1%	20,8%	19,8%	16,2%	14,7%	20,7%	14,4%	17,4%	15,5%	17,1%	18,5%
JUL	15,8%	17,6%	17,0%	14,7%	11,5%	15,2%	14,1%	14,6%	11,4%	14,7%	15,2%	20,7%
AUG	12,4%	12,6%	11,6%	12,6%	14,3%	11,7%	13,0%	13,9%	13,4%	10,8%	10,9%	
SEPT	8,6%	8,9%	7,7%	8,6%	9,9%	10,6%	7,1%	11,8%	14,0%	12,3%	11,3%	
OCT	9,6%	6,9%	8,5%	7,1%	6,1%	7,9%	3,9%	8,9%	8,8%	10,9%	8,6%	
NOV	6,2%	6,1%	7,4%	4,6%	4,5%	5,1%	4,7%	5,1%	4,6%	7,7%	7,2%	
DEC	5,2%	4,2%	4,5%	4,1%	2,4%	4,0%	2,4%	4,1%	3,6%	7,6%	4,8%	
JAN	3,4%	1,8%	1,7%	2,3%	1,0%	2,4%	1,0%	3,1%	1,1%	3,6%	3,0%	
FEB	1,2%	0,7%	1,6%	1,5%	0,9%	2,1%	0,7%	1,1%	0,4%	2,0%	1,2%	
MAR (Y2)	0,0%	0,0%	0,0%	0,0%	-0,7%	0,9%	0,3%	-0,3%	0,5%	1,0%	0,6%	

Inventories as a % of the Season Supply

August 26, 2024

California | Stock / Supply

Crop	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
SEP	95,1%	95,6%	95,2%	93,4%	96,5%	96,4%	96,2%	96,6%	95,9%	95,8%	95,5%	
OCT	75,9%	79,3%	81,4%	75,9%	80,9%	84,0%	83,0%	84,5%	87,0%	87,9%	86,9%	
NOV	61,3%	67,9%	69,7%	61,9%	66,4%	71,0%	69,0%	70,9%	76,9%	78,8%	77,5%	
DEC	52,0%	59,5%	59,7%	52,3%	56,5%	60,5%	59,2%	60,8%	68,9%	70,6%	68,0%	
JAN	44,3%	54,2%	53,4%	44,5%	48,4%	50,1%	50,6%	53,5%	62,4%	62,8%	57,9%	
FEB	38,1%	47,6%	45,8%	37,7%	41,3%	41,2%	42,8%	46,0%	54,9%	55,7%	49,4%	
MAR	31,2%	39,1%	38,7%	29,8%	33,9%	32,7%	34,2%	37,1%	45,8%	46,8%	39,8%	
APR	24,8%	32,4%	31,7%	24,2%	27,8%	25,9%	27,7%	29,8%	37,6%	40,0%	31,9%	
MAY	19,6%	26,9%	25,2%	19,0%	21,8%	20,7%	22,6%	24,6%	30,5%	32,6%	25,6%	
JUN	15,3%	21,8%	19,6%	14,4%	17,3%	16,1%	17,3%	19,6%	24,8%	26,7%	20,4%	
JUL	11,3%	17,1%	14,3%	11,2%	13,4%	12,4%	13,1%	15,4%	21,1%	22,0%	15,5%	
AUG	7,2%	13,8%	9,5%	7,5%	9,3%	9,0%	8,9%	11,6%	16,7%	15,9%		

China | Stock / Supply

Crop	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
SEP	92,6%	94,9%	90,7%	96,9%	97,5%	97,3%	94,8%	97,2%	97,2%	94,7%	93,4%	
OCT	85,9%	90,3%	85,5%	94,0%	90,9%	88,9%	81,3%	89,7%	87,4%	89,4%	82,6%	
NOV	80,4%	82,9%	77,6%	90,8%	75,2%	78,1%	63,8%	79,1%	72,6%	81,0%	65,9%	
DEC	74,0%	71,6%	69,6%	85,8%	65,7%	69,2%	46,8%	67,6%	56,4%	69,4%	53,2%	
JAN	64,3%	60,2%	63,3%	79,9%	56,5%	59,9%	40,6%	51,6%	46,2%	55,3%	43,6%	
FEB	61,4%	52,2%	56,3%	75,2%	50,3%	52,0%	34,3%	41,4%	41,1%	43,5%	38,7%	
MAR	53,1%	44,2%	49,1%	69,0%	41,2%	40,7%	29,4%	30,6%	33,4%	33,9%	32,6%	
APR	44,3%	35,5%	42,5%	61,2%	32,2%	26,5%	23,0%	23,8%	27,4%	25,4%	25,2%	
MAY	35,0%	25,8%	35,5%	48,3%	24,5%	20,1%	19,0%	18,2%	20,2%	18,3%	19,4%	
JUN	25,2%	18,8%	29,6%	32,3%	19,1%	15,4%	15,0%	13,4%	15,2%	13,3%	14,7%	
JUL	14,0%	11,3%	23,1%	19,2%	13,1%	10,4%	8,5%	9,6%	11,1%	9,8%		
AUG	5,1%	5,2%	14,8%	10,8%	8,1%	7,9%	5,5%	6,5%	8,3%	4,3%		

Chile | Stock / Supply

Crop	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
MAR	98,6%	98,5%	99,4%	99,1%	99,0%	100,0%	98,9%	99,6%	99,6%	99,8%	99,7%	99,6%
APR	97,4%	96,4%	95,5%	95,5%	90,1%	89,8%	86,8%	94,4%	93,7%	97,6%	95,8%	98,5%
MAY	83,4%	80,2%	82,5%	79,0%	68,8%	75,5%	68,7%	79,5%	77,4%	86,7%	82,2%	87,3%
JUN	65,0%	60,1%	61,7%	59,2%	52,6%	60,9%	47,9%	65,1%	60,0%	71,2%	65,0%	68,7%
JUL	49,2%	42,5%	44,7%	44,5%	41,1%	45,7%	33,8%	50,5%	48,6%	56,5%	49,9%	48,0%
AUG	36,8%	30,0%	33,1%	31,9%	26,8%	34,0%	20,8%	36,6%	35,2%	45,7%	38,9%	
SEPT	28,1%	21,0%	25,4%	23,3%	16,9%	23,4%	13,7%	24,7%	21,2%	33,4%	27,6%	
OCT	18,5%	14,1%	16,9%	16,2%	10,8%	15,5%	9,9%	15,8%	12,4%	22,5%	19,0%	
NOV	12,3%	8,0%	9,5%	11,6%	6,3%	10,4%	5,2%	10,7%	7,9%	14,8%	11,8%	
DEC	7,0%	3,8%	5,0%	7,5%	3,9%	6,3%	2,8%	6,7%	4,2%	7,2%	7,0%	
JAN	3,6%	2,0%	3,2%	5,1%	2,8%	4,0%	1,8%	3,5%	3,1%	3,6%	3,9%	
FEB	2,4%	1,4%	1,6%	3,7%	1,9%	1,8%	1,1%	2,4%	2,7%	1,6%	2,7%	
MAR (Y2)	2,4%	1,4%	1,6%	3,7%	2,7%	0,9%	0,8%	2,8%	2,1%	0,6%	2,1%	